



Nonprofit Organization Support & Financial Literacy Education

Legacy is committed to empowering our community through financial knowledge. We provide:

- **Assistance with nonprofit formation and IRS filings**
- **Ongoing bookkeeping and compliance support**
- **Workshops and outreach programs focused on financial literacy, budgeting, credit, and long-term planning**
- **Educational resources to build stronger financial futures for individuals and families**



Financial Advisory & Guidance

We provide personalized advisory services to help you plan for a strong financial future:

- **Budgeting and money management**
- **Tax planning and projection**
- **Small business financial coaching**
- **Credit improvement guidance**
- **Long-term financial strategy**



“At Legacy Tax & Accounting Solutions, our vision is to become a leading source of financial literacy and tax education for individuals from every walk of life.

We are committed to developing comprehensive, accessible, and culturally relevant financial learning experiences that equip our clients with lifelong financial skills. Our goal is to bridge the financial knowledge gap by offering personalized guidance, community outreach programs, educational workshops, and clear communication that demystifies the tax and financial system.

Through innovation, integrity, and service, we aim to empower individuals, support small businesses, strengthen underserved communities, and promote financial resilience across generations.”